

WEEKLY REPORT

MARKET REPORT FOR MARCH 10TH, 2023

PRODUCTS

EQUITY

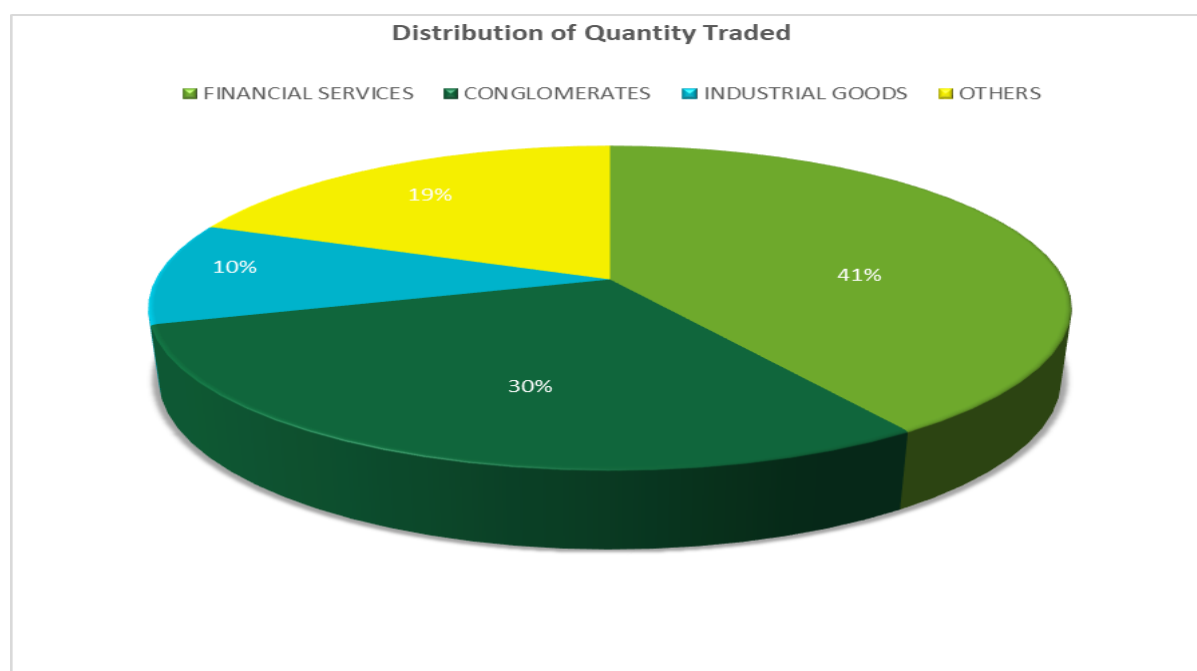
A total turnover of 1.023 billion shares worth N20.221 billion in 18,650 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.910 billion shares valued at N18.436 billion that exchanged hands last week in 20,311 deals.

The Financial Services Industry (measured by volume) led the activity chart with 414.427 million shares valued at N5.646 billion traded in 8,136 deals; thus contributing 40.50% and 27.92% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 307.868 million shares worth N479.512 million in 1,122 deals. The third place was the Industrial Goods Industry, with a turnover of 104.234 million shares worth N10.354 billion in 1,334 deals.

Trading in the top three equities namely Transnational Corporation Plc, Guaranty Trust Holding Company Plc and BUA Cement Plc. (measured by volume) accounted for 447.809 million shares worth N9.556 billion in 2,018 deals, contributing 43.76% and 47.26% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
6-Mar-23	4,076	123,545,108	2,483,705,096.00	113	16	20	77
7-Mar-23	4,187	159,460,465	2,475,927,333.46	112	12	22	78
8-Mar-23	3,293	152,742,743	3,572,982,800.95	112	18	18	76
9-Mar-23	3,627	311,476,310	3,093,342,075.67	109	12	19	78
10-Mar-23	3,467	276,037,276	8,594,665,114.75	108	9	18	81





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ETP

A total of 11,382 units valued at N1.883 million were traded this week in 74 deals compared with a total of 30,547 units valued at N7.299 million transacted last week in 50 deals.

S/N	Security	Deals	Volume	Value
1	Security	Deals	Volume	Value
2	STANBICETF30	21	4,631	1,224,036.47
3	NEWGOLD	13	38	439,728.12
4	VETGRIF30	23	5,280	110,126.30
5	SIAMLETF40	7	1,140	103,161.20
6	LOTUSHAL15	5	233	4,960.32
7	MERVALUE	1	20	399.20
8	VETINDETf	1	10	255.90
9	MERGROWTH	1	10	192.50
10	VETGOODS	1	10	69.40
	TOTAL	74	11,382	1,882,974.81

BONDS

A total of 54,802 units valued at N55.699 million were traded this week in 14 deals compared with a total of 39,151 units valued at N37.062 million transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	FG132026S1	1	50,000	51,369,798.90
2	FGSUK2027S3	2	2,000	1,851,074.93
3	FGS202487	2	600	542,460.54
4	FGS202524	1	500	503,948.75
5	FGS202417	1	500	402,228.65
6	FGS202419	1	500	384,686.46
7	FGS202423	1	500	403,701.74
8	FG142027S1	1	177	213,540.30
9	FGSUK2031S4	3	17	16,575.03
10	FGSUK2024S1	1	8	10,618.75
	TOTAL	14	54,802	55,698,634.05

INDEX MOVEMENT

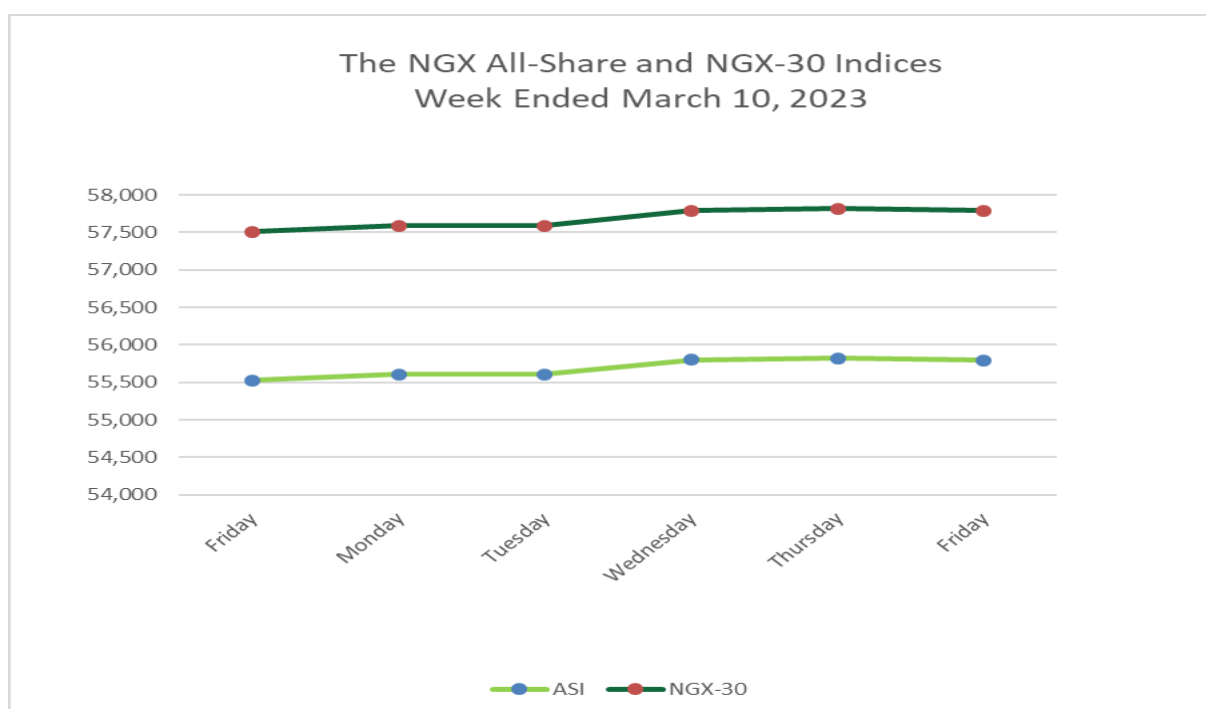
The NGX All-Share Index and Market Capitalization appreciated by 0.48% to close the week at 55,794.51 and N30.395 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Main Board, NGX CG, NGX Banking, NGX Pension, NGX AFR Bank Value, NGX AFR Div. Yield, NGX MERI Growth, NGX MERI Value, NGX Consumer Goods and NGX Oil and Gas indices which depreciated by 0.09%, 0.74%, 1.82%, 0.57%, 2.04%, 0.57%, 0.88%, 1.91%, 0.26% and 3.82% respectively while the NGX ASeM index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 03/03/2023	WEEK CLOSE 03/10/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	55,529.21	55,794.51	265.30	0.48	-0.02	8.87	8.87
NGX-Main Board Index	2,491.65	2,489.31	-2.34	-0.09	-0.46	6.91	6.91

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NGX 30 Index	1,979.70	1,991.88	12.18	0.62	-0.27	8.11	8.11
NGX CG Index	1,411.57	1,401.13	-10.44	-0.74	-1.48	9.76	9.76
NGX Premium Index	5,196.92	5,262.31	65.39	1.26	0.57	11.59	11.59
NGX Banking Index	462.14	453.73	-8.41	-1.82	-2.79	8.68	8.68
NGX Pension Index	1,943.68	1,932.64	-11.04	-0.57	-1.67	7.81	7.81
NGX Insurance Index	178.78	180.04	1.26	0.70	0.27	3.26	3.26
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,125.02	1,102.11	-22.91	-2.04	-2.76	11.21	11.21
NGX AFR Div Yield Index	3,717.65	3,696.52	-21.13	-0.57	-0.32	11.29	11.29
NGX MERI Growth Index	2,410.70	2,389.42	-21.28	-0.88	-1.28	4.01	4.01
NGX MERI Value Index	2,589.10	2,539.67	-49.43	-1.91	-2.82	10.03	10.03
NGX Consumer Goods Index	695.47	693.67	-1.80	-0.26	3.01	17.78	17.78
NGX Oil/Gas Index	542.03	521.34	-20.69	-3.82	-7.79	12.73	12.73
NGX Lotus II	3,547.30	3,566.32	19.02	0.54	0.49	10.04	10.04
NGX Industrial Goods Index	2,515.77	2,558.73	42.96	1.71	1.63	6.47	6.47
NGX Growth Index	2,694.06	2,791.14	97.08	3.60	6.06	55.21	55.21
NGX Sovereign Bond Index	798.19	802.08	3.89	0.49	0.49	-1.98	-1.98



SUMMARY OF PRICE CHANGES

Twenty-two (22) equities appreciated in price during the week lower than fifty-three (53) equities in the previous week. Forty-one (41) equities depreciated in price higher than twenty-one (21) in the previous week, while ninety-four (94) equities remained unchanged, higher than eighty-three (83) equities recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JULIUS BERGER NIG. PLC.	24.50	26.95	2.45	↑ 10.00
TRANS-NATIONWIDE EXPRESS PLC.	0.81	0.89	0.08	↑ 9.88
INTERNATIONAL ENERGY INSURANCE PLC	1.20	1.30	0.10	↑ 8.33
U A C N PLC.	8.50	9.20	0.70	↑ 8.24
TRANSNATIONAL CORPORATION PLC	1.28	1.38	0.10	↑ 7.81
NIGERIAN EXCHANGE GROUP	27.10	28.80	1.70	↑ 6.27
AXAMANSARD INSURANCE PLC	2.00	2.10	0.10	↑ 5.00
LIVINGTRUST MORTGAGE BANK PLC	2.85	2.97	0.12	↑ 4.21
DANGOTE CEMENT PLC	278.00	288.00	10.00	↑ 3.60
AIICO INSURANCE PLC.	0.59	0.61	0.02	↑ 3.39

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MRS OIL NIGERIA PLC.	34.50	27.95	-6.55	↓ -18.99
CONOIL PLC	46.85	38.00	-8.85	↓ -18.89
FTN COCOA PROCESSORS PLC	0.30	0.26	-0.04	↓ -13.33
NCR (NIGERIA) PLC.	3.24	2.89	-0.35	↓ -10.80
MULTIVERSE MINING AND EXPLORATION PLC	3.96	3.57	-0.39	↓ -9.85
VERITAS KAPITAL ASSURANCE PLC	0.22	0.20	-0.02	↓ -9.09
UNIVERSITY PRESS PLC.	2.00	1.82	-0.18	↓ -9.00
PRESTIGE ASSURANCE PLC	0.45	0.41	-0.04	↓ -8.89
ARDOVA PLC	18.55	17.05	-1.50	↓ -8.09
ASSOCIATED BUS COMPANY PLC	0.38	0.35	-0.03	↓ -7.89

NEW LISTING

EQUITY (SUPPLEMENTARY LISTING):

FTN COCOA PROCESSORS PLC: Listing of 1,700,000,000 Ordinary Shares of 50 Kobo Each at 50 Kobo per Share on Nigerian Exchange Limited (NGX)

Trading Licence Holders are hereby notified that additional 1,700,000,000 ordinary shares of 50 kobo each at 50 kobo per share of FTN Cocoa Processors Plc (FTN Cocoa Processors or the Company) were on Friday, 10 March 2023, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from FTN Cocoa Processors' Debt Conversion program of 1,700,000,000 ordinary shares of 50 kobo each at 50 kobo per share. With this listing of the additional 1,700,000,000 ordinary shares, the total issued and fully paid up shares of FTN Cocoa Processors has now increased from 2,200,000,000 to 3,900,000,000 ordinary shares of 50 kobo each.



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PROPOSED RIGHTS ISSUE

ROYAL EXCHANGE PLC:

Trading License Holders are hereby notified that Royal Exchange Plc (Royal Exchange or the Company) has through its joint Stockbrokers, FSDH Capital Limited and Kundila Finance Services Limited submitted an application to Nigerian Exchange Limited for the approval and listing of a Rights Issue of Four Billion, One Hundred and Sixteen Million, Two Hundred and Ninety-Six Thousand, and Fifty-Nine (4,116,296,059) ordinary shares of 50 kobo each at 50 kobo per share, on the basis of four (4) new ordinary share for every five (5) ordinary shares held as at the close of business on 6 March 2023.

The Qualification Date for the Rights Issue was Monday, 6 March 2023.

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